
Date

Account Number 1

Account Holder's Name

Account Number 2 (if applicable)

Joint Account Holder's Name (if applicable)

Account Number 3 (if applicable)

Old Account Information

New Account Information

Old Telephone Number

New Telephone Number

Old Business Telephone Number

New Business Telephone Number

Old Mailing Address Line 1

New Mailing Address Line 1

Old Mailing Address Line 2

New Mailing Address Line 2

Old City, State, Zip

New City, State, Zip

Old E-mail Address

New E-mail Address

Account Holder's Signature

Joint Account Holder's Signature (if applicable)

Directions:

Change of address requests may be mailed or faxed to:

Mail:

Regal Discount Securities
Attn. Customer Service
950 Milwaukee Ave., Ste. 102
Glenview, IL 60025

Fax:

1-877-367-8466

Signatures:

- Single and IRA accounts require the signature of the individual.
- Custodian accounts require only the signature of the custodian.
- Trust accounts require the signature of the trustee(s) listed on the account.
- Joint accounts require the signature of both parties named in the account.